Economic Snapshot

March 2025

0.750

0.650

0.550

0.450

0.350

^ percentage change from previou * Based on ABS CPI released 30 A

* Based on ANZ-Roy Morgan Australian Consumer Confidence released 28 March 2023 *** Based on NAB Monthly Business Survey released 9 April 2024 # Date of Publication figures based on those available at 30 April 2025

¥110.0

¥100.0

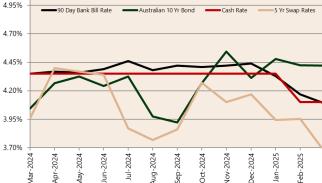
¥90.0

Preston PRP Rowe Paterson

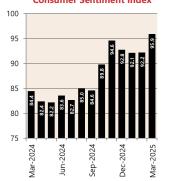
Cash Rates

4.35% 4.35% 4.10% Dec 2024 Mar 2024 Mar 2025 **Consumer Price Index** Australian All Groups* Mar 2025 140.7 +2.4% YoY Dec 2024 139.4 +2.4%^YoY Mar 2024 137.4

Interest Rates 90 Day Bank Bill Rate







United Kingdom FTSE 100 United States S&P 500 Property Trusts Index Value

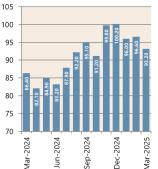
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Share Prices and Indices

Australian S&P ASX 200 Property Trusts Index Value Puto STOXX 600

Dec-24

Consumer Confidence**



9,000.0

8,500.0

8,000.0

7,500.0

7,000.0

6.500.0

6,000.0

All Ordinaries

Industrials Index Val

Jun-24 -

Jul-24

Apr-24 May-24

-24

Mar-

2200

1700

1200

700

200

-300

ary ax

Mar-25 -

Feb-25 -Jan-25 -

NAB Business Confidence Index*

Nov-

Sep-

24 24 24 -25 25

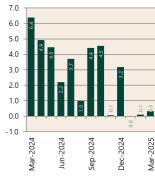
'n

A\$1= IPY (I HS)

A\$1=USD (RHS) A\$1=GBP (RHS)

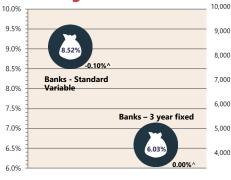
A\$1=EUR (RHS)

Jan Mar

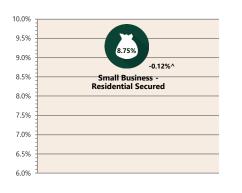


Housing Loan Lending Rates Indicator

+3.6%^YoY

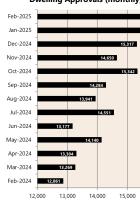


Business Loan Lending Rates Indicator



Mar-24 May-24 Jun-24 · Jul-24 Aug-24 Sep-24 Oct-24 Nov-24 -Apr-24 **Private Sector Dwelling Approvals**

Dwelling Approvals (monthly)



Non-Residential Approvals \$m (monthly)

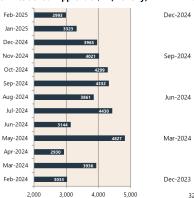
Dwelling Investment \$m (quarterly)

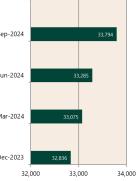
Jan-25 -Feb-25 - Mar-25

Oct-24 -

Nov-24 Dec-24

Aug-24 Sep-24





N.B. This data is compiled using publicly available publications which are produced in arrears to the current month.

The information provided within this research report should be regarded solely as a general guide. We believe that the information herein is accurate however no warranty of accuracy or reliability is given in relation to any advice or information contained in this publication and nor any responsibility for any loss or damage whatsoever arising in any way for any representation, act or omission, whether expressed or implied (including responsibility to any person or entity by reason of negligence) is accepted by Preston Rowe Paterson Australasia Pty Ltd.

Exchange Rates (per \$A)

