

# **Economic Snapshot**

July 2025

^ percentage change from previous quarter
\*\* Based on ANZ-Roy Morgan Australian Consumer Confidence released 1 August 2025

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#\*\* Based on NAB Monthly Business Survey released 13 August 2025

# Date of Publication figures based on those available at 28 August 2025

#### **Cash Rates**



4.10% 4.35%

Jul 2025

Apr 2025

Jul 2024

# Consumer Price Index Australian All Groups\*



Jun 2025 141.7 +2.1%^YoY

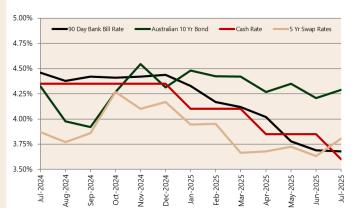
1

Mar 2025 **140.7** +2.4%^YoY

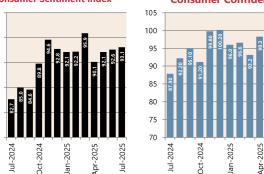
1

Jun 2024 138.8 +3.8%^yoy

#### **Interest Rates**



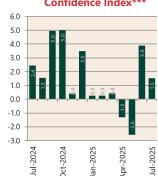
# Westpac - Melbourne Institute ANZ-Roy Morgan Australian Consumer Sentiment Index Consumer Confidence\*\*



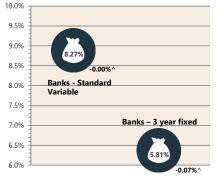
# **Exchange Rates (per \$A)**



NAB Business
Confidence Index\*\*

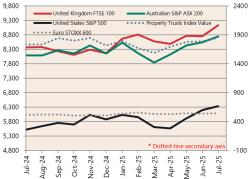


# Housing Loan Lending Rates Indicator



#### **Share Prices and Indices**

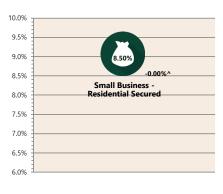
80



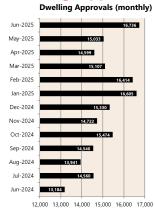
# 9,500.0 8,000.0 7,500.0 7,500.0 7,500.0 7,500.0 7,500.0 7,500.0 8,000.0 7,5

Jul-2025

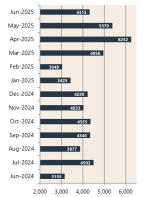
# **Business Loan Lending Rates Indicator**



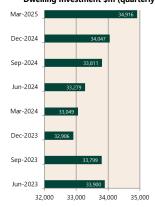
### Private Sector Dwelling Approvals



#### Non-Residential Approvals \$m (monthly)



#### Dwelling Investment \$m (quarterly)



N.B. This data is compiled using publicly available publications which are produced in arrears to the current month.