Economic Snapshot

January 2025

percentage change from previous q ased on ABS CPI released 29 January

* Based on ANZ-Roy Morgan Australian Consumer Confidence released 13 March *** Based on NAB Monthly Business Survey released 13 January # Date of Publication figures based on those available at 13 March

Cash Rates

PRP

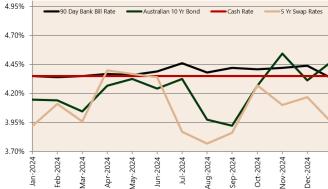
Preston

Paterson

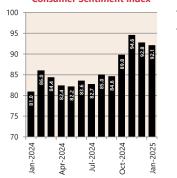
Rowe



Interest Rates



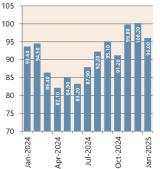




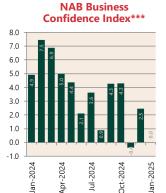
ANZ-Roy Morgan Australian Consumer Confidence**

2025

lan-



0.750 ¥110.0 0.650 ¥100.0 0.550 ¥90.0 A\$1= IPY (I HS) 0.450 A\$1=USD (RHS) A\$1=GBP (RHS) A\$1=EUR (RHS) ¥80.0 0.350 24 24 24 24 24 24 Jan-25 Jan--Inf Sep-May-Mar--Nov



Jan-

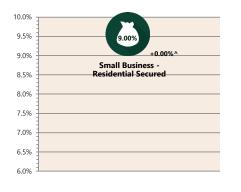
Apr-

Jan-

Housing Loan Lending Rates Indicator



Business Loan Lending Rates Indicator



United Kingdom FTSE 100 Australian S&P ASX 200 United States S&P 500 perty Trusts Index Value •••• Property Trusts Index Value Euro 9TOXX 600 9,000

Share Prices and Indices



Dwelling Approvals (monthly)

13,981

225

13,000

14,000

12,683

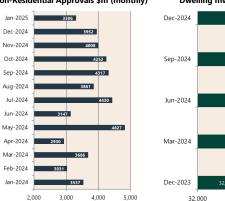
12,000

14.648



Dwelling Approvals Non-Residential Approvals \$m (monthly)

Dwelling Investment \$m (quarterly)





N.B. This data is compiled using publicly available publications which are produced in arrears to the current month.

Jan-2025

Dec-2024

Nov-2024

Oct-2024

Sep-2024

Aug-2024

Jul-2024

Jun-2024

May-2024

Apr-2024

Mar-2024

Feb-2024

Jan-2024

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15,000

Exchange Rates (per \$A)