Economic Snapshot

February 2025

percentage change from previous q ased on ABS CPI released 29 January

* Based on ANZ-Roy Morgan Australian Consumer Confidence released 23 January 24 *** Based on NAB Monthly Business Survey released 28 February 20 # Date of Publication figures based on those available at 13 March 20

¥110.0

¥100.0

¥90.0

¥80.0

24 24 -24 24 24 Dec-24 25

Feb-Apr-

Cash Rates

PRP

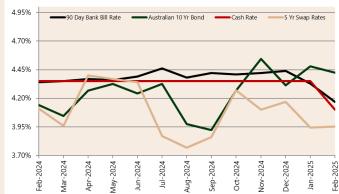
4.35% 4.35% 4.10% Feb 2025 Nov 2024 Feb 2024 **Consumer Price Index** Australian All Groups* Dec 2024 139.4 +2.4%^YoY Sep 2024 139.1 +2.8%^YoY Dec 2023

Preston

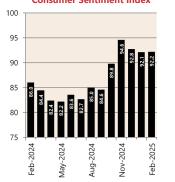
Paterson

Rowe

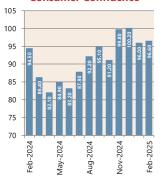
Interest Rates







ANZ-Roy Morgan Australian Consumer Confidence**



NAB Business Confidence Index*

-to

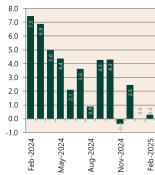
Aug-

'n

A\$1= IPY (I HS)

A\$1=USD (RHS) A\$1=GBP (RHS)

A\$1=EUR (RHS)



Housing Loan Lending Rates Indicator

136.1

+4.1%^YoY



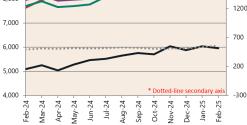
Business Loan Lending Rates Indicator



United States S&P 500 perty Trusts Index Value Property Trusts Index Value Euro-STOXX 600 9,000 8,000

United Kingdom FTSE 100

Share Prices and Indices

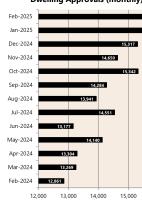


Australian S&P ASX 200



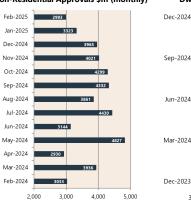
Private Sector Dwelling Approvals

Dwelling Approvals (monthly)



Non-Residential Approvals \$m (monthly)

Dwelling Investment \$m (quarterly)





N.B. This data is compiled using publicly available publications which are produced in arrears to the current month.

The information provided within this research report should be regarded solely as a general guide. We believe that the information herein is accurate however no warranty of accuracy or reliability is given in relation to any advice or information contained in this publication and nor any responsibility for any loss or damage whatsoever arising in any way for any representation, act or omission, whether expressed or implied (including responsibility to any person or entity by reason of negligence) is accepted by Preston Rowe Paterson Australasia Pty Ltd or any of its associated offices or any officer, agent or employee of Preston Rowe Paterson Australasia Pty Ltd.

Exchange Rates (per \$A)

0.750

0.650

0.550

0.450

0.350

Feb-