



Economic Snapshot – December 2015

The table below provides a snapshot of various economic indicators shown currently, 3 months ago and 12 months ago to give an indication of the movement in the economy over the last year.

| Economic Indicator | #Rate Dec 2015 | Rate 3 months prior | Rate 12 months prior |
|--|----------------|---------------------|----------------------|
| Cash Rate | 2.00% | 2.00% | 2.50% |
| 90 Day Bank Bill Rate | 2.34% | 2.17% | 2.75% |
| 10 Year Bond Rate | 2.85% | 2.70% | 2.96% |
| Consumer Price Index Australian All Groups** | | | |
| Index Number | 108 (Sep) | 107.5 (Jun) | 106.4 (Sep) |
| Percentage Change (from the previous quarter) | 0.5% (Sep) | 0.7% (Jun) | 0.5% (Sep) |
| Australia S&P ASX 200 | 413.8 | 392.4 | 422.8 |
| United States S&P 500 | 619.0 | 581.4 | 623.5 |
| Dow Jones Euro STOXX 300 | 379.4 | 357.1 | 351.4 |
| United Kingdom FTSE 100 | 291.2 | 282.8 | 306.3 |
| Hong Kong Hang Seng | 724.6 | 689.2 | 780.4 |
| All Ordinaries x 200 - Index Value | 5344.56 | 5058.60 | 5388.60 |
| Property Trusts - Index Value | 1291.22 | 1237.82 | 1186.17 |
| Industrials - Index Value | 4861.33 | 4635.77 | 4321.82 |
| Trade Weighted Index | 62.70 | 59.90 | 66.50 |
| Housing Loan Indicator Lending Rates | | | |
| Banks - Standard | 5.65 | 5.45 | 5.95 |
| Banks - 3 year fixed | 4.45 | 4.50 | 5.10 |
| Mortgage Managers | 5.25 | 5.25 | 5.35 |
| Building Loan Indicator Lending Rates | | | |
| Small Business - Residential Secured | 6.60 | 6.60 | 7.10 |
| Small Business - Other | 7.45 | 7.45 | 7.95 |
| Small Business - 3 year fixed rate | 5.40 | 5.35 | 5.85 |
| Dwelling Approvals - Private sector (mthly) | 17,045 (Nov) | 18,525 (Aug) | 16,315 (Nov) |
| Non Residential approvals - Private sector (mthly)(\$m) | 1,764 (Nov) | 1,740(Aug) | 1,996 (Nov) |
| Dwelling Investment - Private spending (qtrly) | 21,428 (Sep) | 20,756 (Jun) | 19,115 (Sep) |
| Westpac - Melbourne Institute Consumer Sentiment Index (Base 100) | 100.80 | 93.90 | 91.10 |
| NAB Business Confidence Index | (+) 9.5 (Nov) | (+) 10.1 (Aug) | (+) 5 (Nov) |
| ANZ Job Series*** | | | |
| Newspaper Job Ads Recorded Per Week | 2,877 | 2,956 | 3,486 |
| Percentage Change (Seasonally adjusted on previous month) | (-) 1.2% | (-) 2.7% | (+) 3% |
| Internet Job Ads Recorded Per Week | 152,827 | 150,822 | 137,035 |
| Percentage Change (Seasonally adjusted on previous month) | (-) 0.1% | (+) 4% | (+) 1.8% |
| Exchange Rates (per A\$) | | | |
| United States dollar | 0.7306 | 0.7010 | 0.8202 |
| UK Pound Sterling | 0.4929 | 0.4623 | 0.5271 |
| Euro | 0.6682 | 0.6236 | 0.6746 |
| Japanese Yen | 87.98 | 84.05 | 98.04 |
| ** Based on ABS CPI released 28 October 2015 | | | |
| ***Based on ANZ Job Advertisement Series released 11 January 2016 | | | |
| #Date of Publication Figures based on those available at 13 January 2016 | | | |